



Loan Workouts and Restructuring

LOAN WORKOUTS AND RESTRUCTURING

SettlePou's Commercial Lending Section provides innovative advice to its clients with respect to the restructuring and resolution of loan servicing issues. Whether the cause for restructuring and reassessment of the credit is a merger, sale, acquisition, deterioration of collateral or violation of loan covenants, our experienced staff provides account officers with the tools and advice needed. In addition, all of our attorneys in the Commercial Lending Section have many years of experience with workouts, collection, foreclosure and bankruptcy representation of commercial lenders. As a result, we know how to avoid the perils and pitfalls our clients face in today's uncertain economic conditions.

SettlePou's restructuring services include the following:

- * Loan Assumption
- * Forbearance agreements
- * Note modification
- * Structured sale of assets